

## Web 2.0 & the New Net

By John Barrett, Director of Research; and Chris Roden, Research Analyst

2Q 2007

Synopsis	U.S. Social Media Activities
Consumers are no longer just 'consuming' content online but creating, sharing, and organizing. Parks Associates analyzes this phenomenon, cutting through the hype and probing into the heart of the key questions it presents to the industry: Is there money to be made in the Web 2.0 space? How should established players react? Parks Associates delivers its latest consumer data on Web 2.0 trends which illustrate the current adoption and	U.S.: Social Media Activities (Q1/07) "How often do you do the following?" (Among Internet HHs surveyed, n=1,000, ±3.1%) Read a blog Use social networking Use photo-sharing websites Use photo-sharing websites Update a personal bog Upload video to video sharing upload video to video sharing 0% 5% 10% 15% 20% 25% 30% 35% 40% 45% 50% Source: Global Digital Living II 0% 5% 10% 15% 20% 25% 30% 35% 40% 45% 50% Percentage of Households
usage patterns. Publish Date: June 07	"Like it or not, social media is here to stay and its rise has implications for
	everyone," said John Barrett, director of research with Parks Associates. "The process though which people communicate, create, connect, and
Contents	consume is changing. The industry had better learn to adapt."
	The Bottom Line
	<b>1.0 Notes on Methodology</b> 1.1 Consumer Data 1.2 Definitions
<b>The Bottom Line</b> <i>is a</i> concise, executive- level summary of the current state of the market, evolutionary path, and the implications for companies doing business in this space.	<ul> <li>2.0 Market &amp; Business Strategies</li> <li>2.1 Overview</li> <li>2.2 Party Like its 1999?</li> <li>2.3 Monetizing your Benefactors</li> <li>2.4 Revenue Models</li> <li>2.4.1 Advertising: Is Web 2.0 Too Hot to Touch?</li> <li>2.4.2 The Critical Mass of Users</li> <li>2.4.3 Non-Advertising Revenue Models</li> <li>2.5 Government Intervention</li> <li>2.6 Web 2.0 Ecosystem</li> </ul>
A Parks Associates' <b>Resource Book</b> contains a wealth of consumer survey data and company profiles— a must-have reference for product/market planning.	<ul> <li>3.0 Social Media Habits</li> <li>3.1 Overview</li> <li>3.2 Social Networking</li> <li>3.2.1 Social Networking &amp; Communication</li> <li>3.2.2 Social Networking &amp; Dating</li> <li>3.3 Video Sharing</li> <li>3.4 Blogging</li> <li>3.5 Photo Sharing</li> </ul>



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	4.0 Implications & Action Items
	Resource Book
	Section I: Demographics
	Section II: Overlap of Social Media
	Section III:Social Media and Product Purchase Intent
	Section IV: Company Profiles AOL Video Bebo Cafe.com CyWorld Digg eSnips Facebook Flickr Friendster Hi5 Kaboodle LastFM Linked In Live Journal Meet-Up MySpace Orkut Photobucket Rave Revver VideoEgg Wikipedia Windows Live Spaces Xanga Yahoo 360 YouTube
Figures	
	The Bottom Line
	Web 2.0 Successes
	Web 2.0 Eco-system

Monthly Expenditure on Social Media Activities & Photo Printing MySpace Widget Examples

Generating Income from Social Media: Primary vs. Secondary Occupation

Social Media Activities

Age and Social Media

Number of Social Media Activities Engaged In

Social Networking by Age

Social Networking, by Country

Overlap Among Social Networking Sites



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U.S.: Number of Social Networking Sites Used Communicating with Friends, by Age Instant Messaging & Social Networking Social Networking & Multitasking Social Networking & Dating Dating & Social Networking by Age Watching Video on Sharing Sites, by Country Uploading Video to Sharing Sites, by Country Reading Blogs, by Country Updating Blogs, by Country Social Networking & Blogging Blogging & Other Information Activities Photo Sharing, by Country Reasons for Uploading Photos to Web Uploading Photos and other Activities Paying for Online Photo Sharing
Resource Book
Gender and Social Media Age and Social Media Education and Social Media Marital Status and Social Media Social Media Site Usage Read a Blog Overlap Update a Blog Overlap Social Networking Overlap Photo Sharing Overlap Upload Video Overlap Watch Video Overlap Watch Video Online and Purchase Intent

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Attributes	
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