

Mobile Imaging: Platforms, Solutions, and Services

By Harry Wang, Director, Health & Mobile Product Research

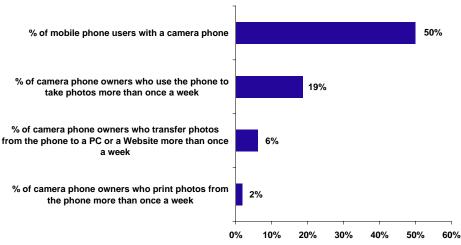
4Q 2008

Synopsis

This report examines the technologies and applications for image capturing, organizing, editing, archiving, printing, and sharing on mobile phones. It draws on Parks Associates' extensive consumer research on mobile multimedia trends and highlights monetization opportunities for handset makers and mobile carriers.

Camera Phone Ownership and Usage

U.S. Camera Phone Ownership and Usage



Source: Mobile Entertainment Platforms and Services, 2nd Edition, an Internet survey of 2,000 consumers © 2008 Parks Associates

Publish Date: 4Q 08

"More than fifty percent of mobile phone users have a built-in camera feature on their handsets, but only a fraction use it frequently," said Harry Wang, Director, Health & Mobile Product Research, Parks Associates. "This mainstream feature has yet to bring significant revenues to mobile operators, and handset makers' interest in camera feature upgrade is low. Operators should consider combining imaging applications with other mobile solutions, such as GPS and social networking, to enable value-added services that truly matter to consumers."

Contents

The Bottom Line is a concise, executivelevel summary of the current state of the market and the implications for companies doing

business in this space.

A Parks Associates **Resource Book** contains a wealth of consumer survey data and company profiles—a must-have reference for product/market planning.

The Bottom Line

1.0 Notes on Methodology

- 1.1 Methodology
- 1.2 Scope of Report

2.0 Camera Phone Adoption and Usage

- 2.1 Adoption Trends
- 2.2 Consumer Usage and Perception
- 2.3 Camera Phone Shipment Forecasts

3.0 Trends in Mobile Imaging Technologies

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- 3.2 Image Editing and Organizing
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- 4.2 Mobile Barcode Scanning
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- 2.10 scanR
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- 2.13 Snapture Labs LLC
- 2.14 SozoTek, Inc.
- 2.15 WIMEME
- 2.16 ZINK Imaging

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Market

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Camera Phone Users' Age



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Camera Phone Users' Gender

Camera Phone Users Marital Status

Age Comparison: General Users Vs. Users with Social Network Access Gender Comparison: General Users Vs. Users with Social Network Access Attending College: General Users Vs. Users with Social Network Access Marital Status: General Users Vs. Users with Social Network Access Camera Phone User Habits: Frequency of Taking and Printing Photos Comparison on Number of Photos Taken: Camera Phone, Digital Camera, and Film Camera

Home Printing Methods: Camera Phone Users

Comparison on Number of Photos Printed: Camera Phone, Digital Camera, and Film Camera

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Camera Phone Users with Social Network Access: Frequency of Taking, Transferring, and Sending Photos from the Phone

Comparison on Frequency of Transferring Photos: Camera Phone Users with Social Network Access Vs. with Ability to Browse Internet

Attributes

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