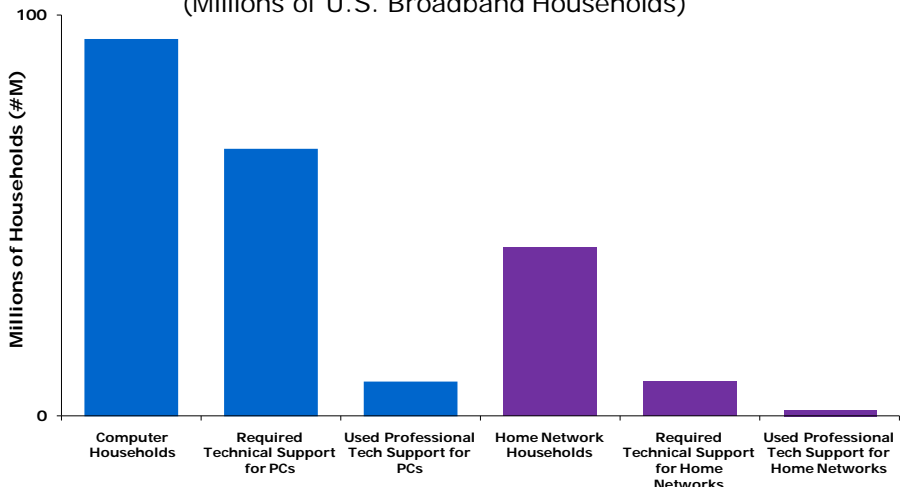


Synopsis	Total Addressable Market for Consumer Tech Support: U.S.														
<p>This report analyzes how various vendors are creating technical support offerings for U.S. and global consumers. It provides an overview of the key services being offered and discusses the role of support businesses in the context of revenue and new service category creation. It also provides primary consumer data and includes forecasts for different categories of premium technical support services through 2015.</p>	<p style="text-align: center;"><b>Users of Tech Support Services: 2010</b> (Millions of U.S. Broadband Households)</p>  <table border="1"> <caption>Users of Tech Support Services: 2010 (Millions of U.S. Broadband Households)</caption> <thead> <tr> <th>Category</th> <th>Millions of Households (#M)</th> </tr> </thead> <tbody> <tr> <td>Computer Households</td> <td>~95</td> </tr> <tr> <td>Required Technical Support for PCs</td> <td>~65</td> </tr> <tr> <td>Used Professional Tech Support for PCs</td> <td>~10</td> </tr> <tr> <td>Home Network Households</td> <td>~45</td> </tr> <tr> <td>Required Technical Support for Home Networks</td> <td>~15</td> </tr> <tr> <td>Used Professional Tech Support for Home Networks</td> <td>~5</td> </tr> </tbody> </table> <p><small>Source: Consumer Demand for Technical Support Services © 2011 Parks Associates</small></p>	Category	Millions of Households (#M)	Computer Households	~95	Required Technical Support for PCs	~65	Used Professional Tech Support for PCs	~10	Home Network Households	~45	Required Technical Support for Home Networks	~15	Used Professional Tech Support for Home Networks	~5
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<p><b>Publish Date:</b> 1Q 11</p>	<p>“A growing base of consumers is acknowledging they lack the time or expertise to manage home electronics products and services,” said Kurt Scherf, vice president, principal analyst, Parks Associates. “There is growing demand for professional technical support services to assist consumers in reducing the complexity in their digital lifestyles.”</p>
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# Consumer Technical Support Services: Overview *Preliminary Table of Contents*

By Kurt Scherf, Vice President and Principal Analyst

1Q 2011

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Attributes	
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