

By Michael Cai, Director of Broadband and Gaming

3Q 2008

This report profiles new capabilities of connected game consoles; analyzes	Using Xbox Live to Download and Watch Video (Q3/08) "With Xbox Live how often does anyone in the household use Xbox Live
new services and business models including online multiplayer gaming, virtual worlds, dynamic in-game advertising, and digital delivery of games and videos; forecasts sales and revenue growth and market share; and examines the impact of game consoles on other industries such as Internet video, connected home, service providers, and content industry.	MarketPlace to watch/download video?" (Among Xbox Live gamers, n=215, ±7%)
Publish Date: 3Q 08	"Broadband connectivity is now a common feature of current-generation game consoles," said Yuanzhe (Michael) Cai, Director of Broadband and Gaming, Parks Associates. "Online console services such as Xbox Live, PlayStation Network, and Wii Shop Channel create significant new revenue opportunities for console manufacturers and content providers."
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The Bottom Line is a concise, executive- level summary of the current state of the market, evolutionary path, and the implications for companies doing business in this space. A Parks Associates' <b>Resource Book</b> contains a wealth of consumer survey data and company profiles— a must-have reference	<ul> <li>The Bottom Line</li> <li>1.0 Seventh-Generation Game Consoles: an Overview <ul> <li>1.1 A Brief Introduction to Current-Gen Consoles</li> <li>1.2 Worldwide Hardware Unit Sales</li> <li>1.3 Competitive Dynamics: a SWOT Analysis</li> </ul> </li> <li>2.0 Connected Consoles: Gaming Capabilities <ul> <li>2.1 Growth of Connected Game Consoles</li> <li>2.2 Online Multiplayer Gaming</li> <li>2.3 Digital Distribution: Casual Games and Downloadable Content</li> <li>2.4 Virtual Worlds and Avatars</li> <li>2.5 Game Advertising</li> </ul> </li> <li>3.0 Connected Consoles and the Digital Home <ul> <li>3.1 Video, TV, and Connectivity Features</li> <li>3.1.1 An Overview of Non-Gaming Features</li> <li>3.1.2 Digital Distribution: Movies and TV Shows <ul> <li>On-Demand Video: Xbox 360 and PS3</li> <li>PS3 and Blu-Ray</li> <li>Xbox 360 and Netflix</li> </ul> </li> </ul></li></ul>

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